

Date:28.02.2025

The Board of Directors,  
Kasturi Metal Composite Limited  
A30/3/1, MIDC, H. V. Nagar, Amravati,  
Maharashtra, India, 444605

Dear Sirs,

Ref: - Letter Mail dt.17.02.2025 from Kasturi Metal Composite Limited

Sub: - Approval for activities to be carried by the Company.

We refer to your Mail dt.17.02.2025 in relation to the captioned subject matter.

We are pleased to give our approval/ consent to Kasturi Metal Composite Limited ("Company") to proceed with the following activities as the Company may deem fit and reasonable:

1. To list the Equity Shares of the Company through a fresh issue and appoint other intermediaries to carry out the Initial Public Offer;
2. To effect any change in the Company's capital structure;
3. To effect change in the shareholding of directors, principal shareholders and Promoters of the Company;
4. To amend/alter the Articles of Association and Memorandum of Association of the Company from time to time;
5. To effect any change in the management set-up and to carry out changes in the management structure/set-up of the Company;
6. To effect any change in the remuneration payable to the Directors either in the form of sitting fees or otherwise;
7. To appoint any intermediary for the purpose of the Initial Public Issue.

In addition to above, we have no objection for proposed Initial Public offer of Kasturi Metal Composite Limited

Yours sincerely,  
For State Bank of India



Authorised Signatory



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✉ sbi.16755@sbi.co.in

एसएमई शाखा - 16755,  
धनवंतरी दवाखान्या समोर,  
नवाथे चौक, बडनेरा रोड,  
अमरावती 444605,  
महाराष्ट्र (भारत)

एसएमई शाखा - 16755,  
धनवंतरी अस्पताल के सामने,  
नवाथे चौक, बडनेरा रोड,  
अमरावती 444605,  
महाराष्ट्र (भारत)

**SME BRANCH - 16755,**  
Opp Dhanvantri Hospital,  
Nawathe Chowk, Bandner Road,  
Amravati 444605,  
Maharashtra (India)

Consent Letter

Date: 28.02.2025

To,

The Board of Directors,  
Kasturi Metal Composite Limited  
A30/3/1, MIDC, H. V. Nagar, Amravati,  
Maharashtra, India, 444605

Dear Sirs,

**Sub: Proposed SME Initial Public Offer (IPO) of Kasturi Metal Composite Limited**

We the undersigned, hereby give our consent to our name being included as “Bankers to the Company” in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing of Prospectus under Section 32 of the Companies Act, 2013 with Registrar of Companies and other Statutory Authorities.

Details of the Bank Contact Person:

Name:	Anurag Bhasme
Designation	Managaer
Address:	Kanata Nagar Camp Amravati 444605
Telephone:	9960790340
Fax:	-
Email id:	anurag.bhasme@sbi.co.in
Contact Person:	Sameer Tayade( Support officer)

Thanking you,

Yours faithfully,



For,  
SBI.  
SME Amravati 16755

Authorised Signatory



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