

Date: - March 20, 2025

To,
The Board of Directors,
Kasturi Metal Composite Limited
A30/3/1, MIDC, H. V. Nagar, Amravati, Maharashtra-444605-India

Dear Sir/Madam,

Sub: Consent to be named as "Legal Advisor to the Issue" to the company for the Initial Public Offer (IPO) of Kasturi Metal Composite Limited (CIN: U65465MH2005PLC157553)

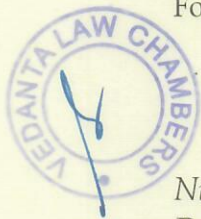
We, the undersigned, hereby give our consent our name being included as "Legal Advisors to the Issue" for the Initial Public Offer of "Kasturi Metal Composite Limited" on Stock Exchange pursuant to the provision of Section 26 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Legal Advisor to the Issue" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange and Red Herring Prospectus/ Prospectus to be filled with SEBI and Registrar of Companies, Mumbai ("RoC"), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "Kasturi Metal Composite Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchange/ Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time and to other regulatory authorities as may be required.

Name:	Vedanta Law Chambers
Address:	1 st Floor, SSK House, B-62, Sahakar Marg, Lal Kothi, Jaipur-302015, Rajasthan, India
Telephone:	+91- 141 -2740911, +91- 141 -4014091
Fax: -	+91- 141 -2740911
Website: -	www.vedantalawchambers.com
Email id:	vedantalawchambers@gmail.com
Contact Person:	Advocate Nivedita Ravindra Sarda

Thanking you,

Yours faithfully,
For Vedanta Law Chambers



*Nivedita Ravindra Sarda, Advocate
Partner*