

NDAA & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

Consent Letter

To,
The Board of Directors,
Kasturi Metal Composite Limited
A30/3/1, MIDC, H. V. Nagar, Amravati,
Maharashtra, India-444605

And

Hem Securities Limited
904, A Wing, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Sub: Proposed SME Initial Public Offer (IPO) of Kasturi Metal Composite Limited


We, **NDAA & Associates LLP**, Chartered Accountants, hereby give our consent to insert our name as the "Statutory Auditors" in the Draft Offer Document/Offer Document with regard to proposed Initial Public Offer to be filed with SEBI, SME platform of Exchange and the Registrar of Companies as the case may be. The following information in relation to us may be disclosed:

Name	NDAA & Associates LLP
Firm Registration No.	129486W/W100775
Address	701, Gold Crest Business Center, Opp. Manubhai Jewellers, Lokmanya Tilak Road, Borivali West, Mumbai - 400 092
Telephone	022-49695062
E-mail	Niraj.a@ndaa.in
Contact Person	CA Niraj D. Adatia
Membership No.	120844
Peer Review Certificate Number	015799

We further give our Consent to incorporate our name as "Experts" as defined under section 2(38) of The Companies Act, in the Draft Offer Document / Offer Document as it may deem fit and proper.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provision of Section 26 & 32 of the Companies Act, 2013.

For: NDAA & Associates LLP
Chartered Accountants
Firm's Registration Number: 129486W/W100775


Niraj D. Adatia
Partner
Membership No: 120844

Place: Mumbai
Date: 02/11/24

