

CERTIFIED TRUE COPY OF THE BOARD RESOLUTION PASSED AT THE BOARD MEETING OF KASTURI METAL COMPOSITE LIMITED HELD ON MONDAY, MARCH 31, 2025 AT 11:00 PM AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT A30/3/1, MIDC, H. V. NAGAR, AMRAVATI, MAHARASHTRA, INDIA, 444605

APPROVAL OF DRAFT RED HERRING PROSPECTUS OF THE COMPANY

The Chairman apprised the Board that in accordance with the approval of the members received vide their resolution dated February 12, 2025 for the proposed public issue of the Company to offer Equity Shares to the public through the SME platform of "BSE Limited" (BSE SME). He placed before the Board a copy of Draft Red Herring Prospectus dated March 31, 2025 for the detailed examination and approval of the Board.

After detailed review, discussions and deliberations the following resolution was passed.

"RESOLVED THAT the Draft Red Herring Prospectus dated **March 31, 2025** for the public issue of up to 27,52,000 (Twenty Seven lakhs Fifty Two thousand) Equity Shares of Rs. 10/- each, initialed by the Chairman for identification as required under Sections 26 & 32 of the Companies Act, 2013 as placed on the table be and is hereby approved and adopted;

RESOLVED FURTHER THAT all the Directors in their respective capacities along with the Company Secretary and Chief Financial Officer do hereby sign the declaration page of the Draft Red Herring Prospectus as an approval and verification of all the contents as mentioned in the Draft Red Herring Prospectus;

RESOLVED FURTHER THAT Samit Surendra Singhai, the Chairman & Managing Director and/or Akash Surendra Singhai, the Whole Time Director and/or Pravin Radheshyam Kesharwani, the Chief Financial Officer of the Company be and are hereby authorized to deliver the copy of the approved Draft Red Herring Prospectus and signed by all the Directors in their respective capacities along with the Company Secretary to the Book Running Lead Manager, Hem Securities Limited, for deposition with SME platform of "BSE Limited" (BSE SME)

RESOLVED FURTHER THAT Samit Surendra Singhai, the Managing Director of the company or other director(s) or Company Secretary are hereby authorized to do all such other deeds and acts that may be deemed necessary for the said filing with the SME platform of "BSE Limited" (BSE SME)."

// Certified True Copy //

For **KASTURI METAL COMPOSITE LIMITED**


Samit Surendra Singhai
Managing Director (MD)
DIN: 00907782

Date: March 31, 2025
Place: Amravati